

MONDAY



## WEEKLY EQUITY REPORT

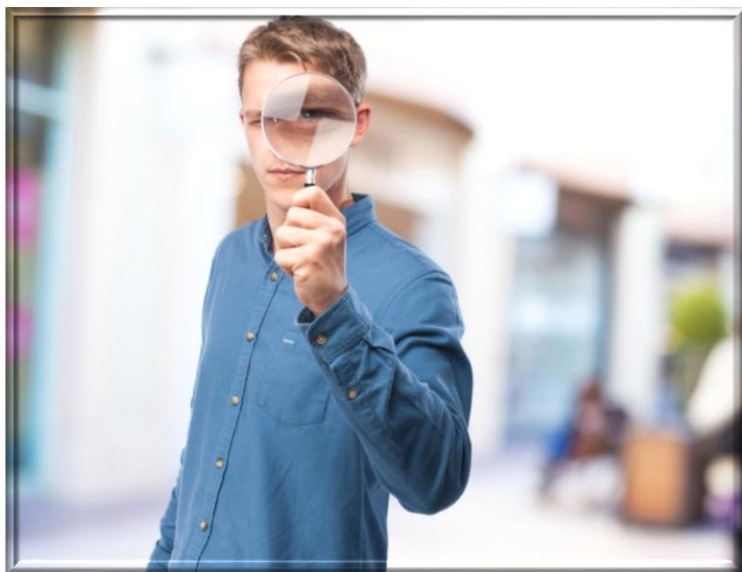
05 AUG 2019 TO 09 AUG 2019

**BULL**  
MARKET



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting will be closely watched next week. Besides, next batch of June 2019 quarterly earnings, domestic and global macro economic data, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) are the other key events to be watched in the week ahead.
- On the earnings front, Indiabulls Housing Finance and Titan Company will announce its result on 6 August 2019. Cipla, HCL Technologies, Mahindra & Mahindra and Tata Steel will announce their Q1 June 2019 results on 7 August 2019. Ultratech Cement will announce its Q1 result on 8 August 2019. Bharat Petroleum Corporation, Hindalco Industries and GAIL (India) will announce their Q1 results on 9 August 2019.
- On the macro front, the IHS Markit India Services PMI for July 2019 will be announced on 5 August 2019.
- The third bi-monthly monetary policy review meeting will be held by the Reserve Bank of India (RBI) on 7 August 2019. The RBI cut policy rates for the 3rd consecutive time in June by a cumulative 75 basis points.
- Overseas, the China Caixin Services PMI for July 2019 will be announced on 5 August 2019. The China Caixin Composite PMI for July 2019 will also be announced on the same day. In Japan, the Cabinet Office will publish the April-June second quarter GDP data on 9 August 2019. The U.S. ISM Non-Manufacturing PMI for July 2019 will be announced on 5 August 2019.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	37118.22	37882.79	-2.02%
<b>NIFTY</b>	10997.3	11284.3	-2.54%
<b>MIDCAP</b>	13546.92	13856.19	-2.23%
<b>SMLCAP</b>	12496.35	13060.34	-4.32%
<b>METAL</b>	9176.6	10077.52	-8.94%
<b>OIL&amp;GAS</b>	13061.62	13526.88	-3.44%
<b>AUTO</b>	15635.32	16185.17	-3.40%
<b>TECK</b>	7596.16	7616.63	-0.27%
<b>BANKEX</b>	31902.97	33118.73	-3.67%
<b>IT</b>	15531.46	15442.39	0.58%
<b>FMCG</b>	10982.5	11115.88	-1.20%
<b>HC</b>	12555.44	12959.25	-3.12%
<b>PSU</b>	6733.2	7129.13	-5.55%
<b>CD</b>	22567.42	22942.94	-1.64%
<b>POWER</b>	1938.36	1993.98	-2.79%
<b>CG</b>	17274.11	17778.6	-2.84%
<b>REALTY</b>	2029.58	2115.06	-4.04%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	26485	27192.4	-2.60%
<b>NASDAQ</b>	8,004.07	8,330.21	-3.92%
<b>FTSE</b>	7407.06	7549.06	-1.88%
<b>NIKKEI</b>	21067.8	21516.5	-2.09%
<b>HANGSENG</b>	26918.6	28060	-4.07%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Gujarat Gas</b>	176.35	10.84
<b>Strides Pharma Scien</b>	390.7	10.59
<b>Navin Fluorine Inter</b>	642	9.93
<b>Trent Ltd.</b>	444.75	9.8
<b>Granules India L</b>	92.65	8.68

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Coffee Day Enterpris</b>	99.9	-48.41
<b>CARE Ratings</b>	486.85	-34.21
<b>Vodafone Idea L</b>	6.31	-31.78
<b>Lakshmi Vilas Ba</b>	43.25	-28.57
<b>Indiabulls Real Esta</b>	81.8	-22.72



1-Nifty 50 - 02/08/19

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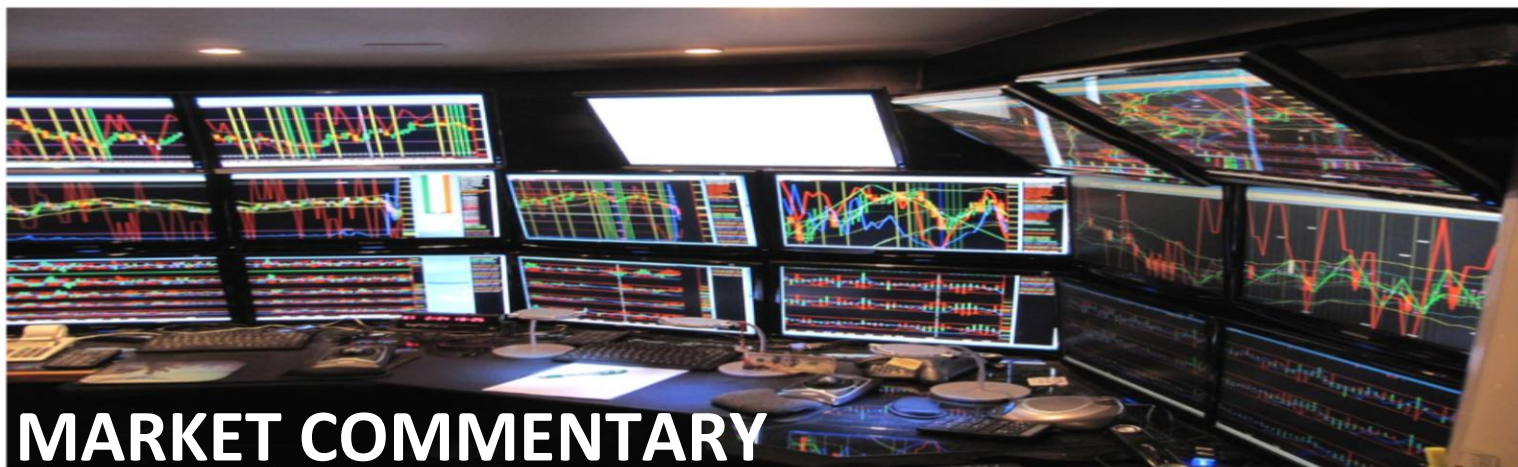


## SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11008	11109	11196	11297	11384	11485	11573

## MOVING AVERAGE

MA20	MA50	MA100	MA200
11616	11161	10848	9674



In the week ended on Friday, 2 August 2019, the Sensex fell 764.57 points or 2.02% to settle at 37,118.22. The Nifty 50 index fell 286.95 points or 2.54% to settle at 10,997.35. The BSE Mid-Cap index fell 309.27 points or 2.23% to settle at 13,546.92. The BSE Small-Cap index fell 563.99 points or 4.32% to settle at 12,496.35. The market started the week on a negative note and edged lower on Monday, 29 July 2019. Weakness in auto stocks put pressure on indices. Domestic shares mirrored weakness in other Asian stocks. The Sensex fell 196.42 points or 0.52% to settle at 37,686.37. The Nifty 50 index fell 95.10 points or 0.84% to settle at 11,189.20.

Nifty likely to trade in the range between 11000-11573

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Asian Paints	1,545.20
Uttam Value Steels	0.19
Quintegra Solutions	0.56
Grand Foundry	1.64

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
ITC	264.60
Coal India	197.30
Hindustan Zinc	211.00
Godrej Consumer Prod	612.05
GAIL India	127.70

#### FII ACTIVITY

DATE	FIGURES IN CRORE
29/07	-704
30/07	-644
31/07	-1497
01/08	-1056
02/08	-2888
NET	-6789

#### DII ACTIVITY

DATE	FIGURES IN CRORE
29/07	1351
30/07	1079
31/07	2479
01/08	561
02/08	2812
NET	+8282

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
GUJ GAS	B	180	200
AJANTAPHARMA	B	960	990
JUBILANT IND	B	120	130
VOLTAS	B	613	630
STAR	B	400	420

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
TT	36.65
Tera Software	30.75
Opto Circuits (I)	3.86
Noida Toll Bridge	3.49
PG Electroplast	50.9

Buy on dips & Sell on rise with Stop-loss of 3%





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